**INTEREST RATES MARKET NOTICE**

**Date: 25 July 2014**

**Subject:** New Financial Instrument Listing

***(GRAYSTON CONDUIT 1 (RF) LIMITED –“GRB96”)***

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The JSE Limited has granted a listing to **GRAYSTON CONDUIT 1 (RF) LIMITED** on Interest Rate Market with effect from 28 July 2014 under its **Domestic Multi-Seller Asset Backed Note Programme** dated **5 August 2003**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**CPs in issue Series 2** R 154,418,500.00

**Bond Code** GRB96

**Nominal Issued** R 154,418,500.00

**Issue Price** R 152,036,922.09

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 27 October 2014

**Books Close** 20 October 2014

**Interest Payment Date(s)** 27 October 2014

**Last Day to Register** By 17:00 on 19 October 2014

**Issue Date** 28 July 2014

**Date Convention** Following

**Interest Commencement Date** 28 July 2014

**First Interest Payment Date** 27 October 2014

**ISIN No.** ZAG000118043

**Additional Information** Secured Class B Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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